

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2016

learing Limited		
ntural Beauty Bio-Technolo /12/2016	ogy Limited	
· Capital		
Description : Ordinary	Shares	
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
th 4,000,000,000	HK\$0.1	HK\$400,000,000
Nil		Nil
4,000,000,000	HK\$0.1	HK\$400,000,000
Description : <u>N/A</u>		
No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
th <u>N/A</u>		N/A
N/A		N/A
N/A		N/A
	No. of ordinary shares th 4,000,000,000 Pescription: N/A No. of ordinary shares th 4,000,000,000 Nil Vescription: N/A No. of ordinary shares th N/A No. of ordinary shares	Capital No. of ordinary Shares No. of ordinary Shares No. of ordinary Shares Par value (State currency) th 4,000,000,000 HK\$0.1 Nil 4,000,000,000 Par value (State currency) No. of ordinary Shares No. of ordinary Shares Par value (State currency) N/A No. of ordinary Shares No. of ordinary Shares

2. Preference Shares			
Stock code : N/A Descri	ription: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A
3. Other Classes of Shares			
Stock code : N/A Descri	ription: N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A		N/A

Total authorised share capital at the end of the month (*State currency*):

HK\$400,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	2,002,100,932	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u>-</u>	N/A	N/A	N/A		
Balance at close of the month	2,002,100,932	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable 1. N/A Conditional content of the month	Share Options (under	Share Option	Schemes of the l	ssuer)			
including EGM approval date (dd/mm/yyyy) and class of shares issuable	Particulars of share						No. of new shares of
Approval date (dd/mn/yyy) and class of shares issuable Granted Exercised Cancelled Lapsed							
Cold/mm/yyyy) and class of shares Standard Exercised Cancelled Lapsed							
Class of shares issuable Granted Exercised Cancelled Lapsed			Movement during	ng the month		thereto	as at close of the month
Sisuable Granted Exercised Cancelled Lapsed							
1. N/A		Grantad	Evereised	Concolled	Lancad		
(Granicu	Exclused	Cancendu	Lapseu		
(Note 1)	1. IV/A						
(Note 1)							
(Note 1)							
(Note 1)							
(Note 1)	(/ /)						
2. N/A (/ /)							
(/ /)	(Note 1)						
(/ /)	2.31/4						
Note 1 3. N/A	2. N/A						
Note 1 3. N/A							
Note 1 3. N/A							
Note 1 3. N/A	- <u>-</u> -						
Note 1 3. N/A	(/ /)						
3. N/A (/ /)	shares						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil	(Note 1)						
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil							
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil	3. N/A						
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil							
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil							
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil							
Shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil							
(Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil	(, , ,						
Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil					-		-
(Preference shares) Nil (Other class) Nil	(Ivote 1)		To	tal A (Ordin	ary charec)	Nil	
(Other class) Nil			10	· ·	•		
· · · · · · · · · · · · · · · · · · ·				•			
total funds raised during the month from exercise of	Tr. 4 - 1 C 1 1 - 1 - 1		C	•	Juici Ciass)	1411	
options (State currency) Nil			from exercise of				
options (state currency)	options (State current	y)		1111			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total B. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A	_ _ _					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A	,					
	<u></u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N/A						
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C (Ordin	nary shares) Nil		
				ence shares) Nil		=
				Other class) Nil		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ / shares (Not	<u>)</u> (e 1)	
2. <u>N/A</u>		
(/ / shares (Not) e 1)	
3. <u>N/A</u>		
(/ / shares (Not) e 1)	
Total D. (Ordinary sha (Preference sha	res) Nil	-
(Other cl	/	-

(Oth	er Movements in 1	ssued Share Capital					
		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		J.F.		~				
				Class of shares issuable (<i>Note 1</i>)				
1		Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
			At miles . State		(/ /)		
2	2.	Open offer	At price : currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
			State	Issue and allotment	(/ /)		
3	3.	Placing	At price : State currency	date : (dd/mm/yyyy)		,		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4	l.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)		•	N/A	N/A
							1 V / A	1N/ A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	NY/A
						N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/1	27/4
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44, 11111) уууу)			N/A	N/A

	Type of Issue			į	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A
		Class of shares issuable (Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E. (C	Ordinary sł	nares) Nil	
			eference sh (Other	nares) Nil	· ·
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to I	Ξ):	(1	·	
				(2) Nil	
То	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to	o E):		Nil	
То	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E):		Nil	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	r):	
		<u> </u>
		<u> </u>
		
Submitted by:	HO Siu Pik	
Title:	Company Secretary	
(Directo	or, Secretary or other duly authorised officer)	

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.